



## GIFTS OF MUTUAL FUNDS

Please send a completed, signed copy of this form to: **Chris Chan, Sr. Donations & Revenue Coordinator** either by email to [donations@tidescanada.org](mailto:donations@tidescanada.org), or by fax to 1-866-780-6611.

**To ensure your donation is processed in a timely manner, please provide a completed and signed copy of this form to your broker.**

**Donor Information:**

Name of Donor: \_\_\_\_\_ Phone: (    ) \_\_\_\_\_

Address: \_\_\_\_\_ Email: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Signature of Donor: \_\_\_\_\_ Date: \_\_\_\_\_

Tides Canada Fund or Project you are donating to:

\_\_\_\_\_

*Thank you for your donation*

**Broker Information:**

**Donor Account #** \_\_\_\_\_

Name of Delivering Institution: \_\_\_\_\_ Contact Name: \_\_\_\_\_

Contact Ph: (    ) \_\_\_\_\_ Fax: (    ) \_\_\_\_\_ Date of transfer: \_\_\_\_\_

Name of Mutual Fund(s) and Fund Number(s):

(i) \_\_\_\_\_ No. of Shares / Dollar Amount: (i) \_\_\_\_\_ / \_\_\_\_\_

(ii) \_\_\_\_\_ No. of Shares / Dollar Amount: (ii) \_\_\_\_\_ / \_\_\_\_\_

I wish to make a charitable gift consisting of Mutual Funds to the Tides Canada Foundation Donation Account (aka Tides Canada Foundation / Tides Canada Initiatives Society). Further to this, please accept this form as my authorization for you to transfer in-kind, the above listed Mutual Funds from my account to the Tides Canada Foundation Donation Account (aka Tides Canada Foundation / Tides Canada Initiatives Society), custody account held at Scotiabank (re-registration / delivery details below). It is my understanding that this transfer and gifting represents a disposition for which I will be provided with a donation receipt from the Tides Canada Foundation or Tides Canada Initiatives Society). The amount of the receipt will be based on the value as of the close of trading on the date the mutual funds are transferred into the name of the Tides Canada Foundation Donation Account.

**Transfer Information for Tides Canada Foundation:**

Please issue P/A to reregister the funds into the name of and fax to Scotiabank Account Transfer Department at 416-863-7518.

Bansco & Co I/T the Tides Canada Foundation Donation Account  
40 King Street West  
23<sup>rd</sup> Floor  
Toronto, ON M5H 1H1

Intermediary Account Number: # 7803228118  
Intermediary Code: BNSG  
Dealer: 9155  
Rep: RCC

If you have any questions or concerns regarding this information, please contact Chris Chan at 1-866-843-3722 ext 1.

**Uncommon Solutions.  
Common Good.**