

Fundraising Policy	Approved by the Board on
Tides Canada	March 7, 2018

This policy covers Tides Canada Foundation and Tides Canada Initiatives Society, collectively called Tides Canada.

Fraudulent or Dishonest Conduct

- 1. Tides Canada's fundraising affairs will be conducted in a responsible manner, consistent with the ethical obligations of stewardship and all applicable laws.
- 2. Tides Canada will not make claims that cannot be upheld, or are misleading, dishonest or incorrect.
- 3. Fundraising solicitations on behalf of Tides Canada will be truthful and accurately describe Tides Canada's activities and the intended use of donated funds.
- 4. Tides Canada will not exploit its beneficiaries. It is sensitive in describing those it serves and it will fairly represent their needs and how these needs will be addressed.
- 5. Solicitations by or on behalf of Tides Canada will treat donors and prospective donors with respect. Every effort will be made to honour their requests to:
 - Limit the frequency of solicitations;
 - Not be solicited by telephone or other technology;
 - > Receive printed material concerning Tides Canada;
 - > Discontinue solicitations where it is indicated they are unwanted or a nuisance.
- 6. Tides Canada's online solicitation practices will be compliant with consumer protection legislation such as the Canadian Code of Practice for Consumer Protection in Electronic Commerce.
- 7. Tides Canada's face-to-face solicitation practices will be compliant with the confidentiality and transparency provisions of this policy.
- 8. Volunteers, employees, advisors and third-party consultants/solicitors who solicit or receive funds on behalf of Tides Canada will:
 - Adhere to the provisions of this policy, the Tides Canada Privacy Policy, and all other relevant Tides Canada policies;
 - > Act with fairness, integrity, and in accordance with all applicable laws;
 - Adhere to the provisions of applicable professional codes of ethics and standards of practice;
 - Cease solicitation of a prospective donor who identifies the solicitation as harassment or undue pressure, or who states that he or she does not wish to be solicited;
 - Disclose immediately to Tides Canada any actual or apparent conflict of interest or loyalty;
 - Not accept donations for purposes that are inconsistent with Tides Canada's mission.

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Confidentiality

- 1. Tides Canada honours donor requests to remain anonymous, except as otherwise required by law or regulation, with respect to:
 - Being publicly identified as a supporter of Tides Canada;
 - ➤ Having the amount of their contribution publicly disclosed.
- Tides Canada respects and protects the privacy of donors. Any donor records, including credit card information, maintained by Tides Canada are kept confidential in accordance to current laws and regulations. Donors have the right to see their own donor record, and to challenge its accuracy.
- 3. Tides Canada does not sell, exchange, rent, or otherwise share its fundraising lists with other organizations.

Transparency

- 1. Tides Canada and representatives who fundraise on its behalf will disclose whether an individual or entity soliciting contributions is a volunteer, an employee, or a contracted third party.
- 2. All fundraising solicitations by or on behalf of Tides Canada will disclose Tides Canada's name and the purpose for which funds are requested. Printed and on-line solicitations will also include Tides Canada's address or other contact information.

Receipting and Recognition

- Tides Canada will prepare and issue official income tax receipts for monetary gifts and for gifts-in-kind of \$25 or more that are in compliance with all regulatory requirements. Charitable gifts made online, and that are in compliance with all regulatory requirements, will receive an official income tax receipt regardless of value.
- 2. Tides Canada will acknowledge in writing contributions of \$25 or more that are not entitled to be officially receipted.
- 3. Tides Canada may name tangible and non-tangible assets in recognition of significant contributions to Tides Canada. The naming of an asset:
 - Will be consistent with Tides Canada's mission and objectives:
 - Will be for a defined and limited period of time;
 - Will be made on joint written approval of the donor and Tides Canada's Vice President of Client Services;
 - May be terminated or altered if continuation of the recognition creates a reputational risk for Tides Canada.

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4. Recognition mechanisms created due to a gift will not be arbitrarily changed or withdrawn by Tides Canada unless otherwise negotiated at the time of the gift or changed through a joint agreement between Tides Canada and the donor or an appointed representative of the donor.

Fundraising Standards

- 1. Tides Canada does not compensate employees or contractors based on the amount of revenue fundraised. This standard does not apply to: commercial fees, such as commissions or percentage payments or similar administrative payments for credit card transactions; administrative fees charged by registered charities that collect money on behalf of other charities; cause-related marketing where a retailer or other service provider agrees to give a percentage of sales to a charity without any intermediary; service providers that provide a platform for fundraising but do not solicit contributions on behalf of Tides Canada; or lotteries and social gaming events that are otherwise regulated.
- 2. Fundraising lotteries and other gaming events will be licensed by the appropriate regulatory body.
- 3. In any cause-related marketing collaboration with a third party, Tides Canada will disclose in all related materials how Tides Canada benefits from the sale of products or services and the minimum or maximum amounts payable under the arrangement. If no minimum amount is payable, this will be disclosed.

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